

## SAMPLE LECTURES AND WEBCASTS

With our multidisciplinary team of experts, OJM Group has created educational programs and presentations for hundreds of medical societies and physician associations nationwide. Formats range from live lectures to webcasts and pre-recorded videos.

### ASSET PROTECTION

- Protect What You Earn: Best Practices in Practice and Personal Asset Protection Planning for Physicians
- Asset Protection 101 for Physicians: How to Protect Assets from Lawsuits
- How You Can Truly Protect Assets from Lawsuits: Use Exempt Assets

### TAX REDUCTION AND CORPORATE PLANNING

- Keep More of What You Make: Best Practices in Corporate Structure, Tax Reduction and Benefit Planning for Medical Practices
- Tax Day Tips: Plan Now for April 2020
- How to Use Non-Qualified Deferred Compensation Plans to Retain and Motivate Key Employees
- Two Tax-Advantaged Asset Classes: Are You Using Them Both?
- How Will You Pay for Taxes in Retirement? A Hedging Strategy for Future Taxes
- Using Qualified and Non-Qualified Plans to Reduce Taxes and Build Retirement Wealth
- 4th Quarter Tax Tips

### WEALTH MANAGEMENT

- How Healthy is Your Portfolio? Investing Insights for Physicians
- Investment Taxes: Understanding the Hidden Costs Inside Your Portfolio
- Six Steps to Reduce Taxes on Investments
- Investment Alternatives to Reduce Portfolio Risk
- Do I Really Need an Investment Advisor?
- How Does Your Advisor Get Paid? Understanding Financial Firm Business Models
- Eight Questions to Ask Your Advisor

### FINANCIAL MODELING AND RETIREMENT PLANNING

- Building Your Financial Plan: What Does it Mean to Have One?
- Six Building Blocks for a Young Physician's Financial Future
- Cash Savings Alternative: How to Increase Returns and Maintain Liquidity
- Insurance Insights for Physicians: What You Need to Know About Life, Disability and Long Term Care Insurance
- Dynamic Retirement Planning: An Evolving Resource for Your Financial Future